

<b>Code</b>	<b>KBC</b>
<b>Company name</b>	Kinh Bac City Development Holding Corporation
<b>Date</b>	06/25/2020
<b>Subject</b>	Result of the private placement of KBC2020.VB Bond

**Content:**

Kinh Bac City Development Holding Corporation announces the result of private placement as follows:

1. Information on the bond:

- Issuer: Kinh Bac City Development Holding Corporation
- Bond name: KBC2020.VB
- Total issue value (at par value): VND200,000,000,000.
- Bond term: 24 months
- Par value: VND1,000,000/bond
- Bond type: non-convertible and secured bond, without warrants
- Bond form: book-entry
- Nominal interest rate:
  - Interest rate for the 02 first interest payment periods: 10.8%/year;
  - Interest rate for each subsequent period after the 02 first periods: the sum of 3.8%/year and a reference rate. Of which, the reference rate is the average interest rate of individual saving deposit with a term of 12 months (or equivalent), in VND, announced by VietinBank (Ha Noi Branch), Vietcombank (Headquarter Branch), Agribank (Headquarter Branch) and BIDV (Headquarter Branch 1) on the 7<sup>th</sup> business day before the first day of that interest payment period.
- Real interest rate:
  - Interest rate for the 02 first interest payment periods: 10.8%/year;
  - Interest rate for each subsequent period after the 02 first periods: the sum of 3.8%/year and a reference rate.
- Interest payment period: every 06 months
- Real issue volume: 2,000,000 bonds
- Issue method: issuing bonds via an agent

- Issue date: June 23, 2020

**2. The firms participating in the private offering:**

- Issue agent: An Binh Securities Joint Stock Company
- Depository agent: An Binh Securities Joint Stock Company
- Bondholder representative: An Binh Securities Joint Stock Company
- Payment agent: Vietnam International Commercial Joint Stock Bank
- Collateral management: Vietnam International Commercial Joint Stock Bank

**3. List of bondholders:**

<b>No.</b>	<b>Bondholder</b>	<b>Owning value</b> <i>(VND billion)</i>	<b>Proportion</b> <i>(%)</i>
I	Domestic investor	200	100%
1	Institutional investor	200	100%
2	Individual investor		
II	Foreign investor		
1	Institutional investor		
2	Individual investor		
	Total	200	100%

**4. The partners related to the private placement:**

- Issue agent: An Binh Securities Joint Stock Company
- Depository agent: An Binh Securities Joint Stock Company
- Collateral management: Vietnam International Commercial Joint Stock Bank
- Payment agent: Vietnam International Commercial Joint Stock Bank
- Bondholder representative: An Binh Securities Joint Stock Company.

